# **Hemoptysis: Evaluation and Management**

David O'Gurek, MD, and Hiu Ying Joanna Choi, MD

Lewis Katz School of Medicine at Temple University, Philadelphia, Pennsylvania

Hemoptysis is the expectoration of blood from the lower respiratory tract, usually from bronchial arteries. The most common causes are acute respiratory infections, cancer, bronchiectasis, and chronic obstructive pulmonary disease. No cause is identified in 20% to 50% of cases. Hemoptysis must be differentiated from pseudohemoptysis, which is blood that originates from nasopharyngeal or gastrointestinal sources. The initial evaluation includes determining the severity of bleeding and stability of the patient and may require bronchoscopy for airway protection. Mild hemoptysis comprises more than 90% of cases and has a good prognosis, whereas massive hemoptysis has a high mortality rate. A history and physical examination can assist in identifying an etiology, but diagnostic testing is often required. Chest radiography is a good initial test, but it has limited sensitivity for determining the site and etiology of the bleeding. Computed tomography and computed tomography angiography of the chest with intravenous contrast are the preferred modalities to determine the etiology of bleeding; however, bronchoscopy may also be needed. In addition to supportive medical treatment, management should include treatment of the underlying etiology because recurrence often takes place in the absence of treatment of the identified cause. Bronchial arterial embolization is used to treat massive hemoptysis, particularly when an involved artery is noted on computed tomography angiography. Surgery is reserved for patients whose medical treatment and embolization are not effective. (*Am Fam Physician*. 2022;105(2):144-151. Copyright © 2022 American Academy of Family Physicians.)

**Hemoptysis** is the expectoration of blood from the lower respiratory tract (airways or lungs).<sup>1-6</sup> The expectoration of blood-tinged sputum and mild to moderate hemoptysis should be distinguished from life-threatening, massive hemoptysis.<sup>4</sup> More than 90% of hemoptysis cases are mild, self-limiting, and have a good prognosis with conservative management.<sup>5,7</sup> However, massive hemoptysis has a mortality rate of greater than 50%.<sup>3,5,6,8</sup>

#### Causes

The differential diagnosis of hemoptysis is broad, with the incidence of various etiologies depending on geographic location and care setting (*Table 1*<sup>1,3-6,9</sup> and *Table 2*<sup>10-13</sup>). Worldwide, tuberculosis is the most common cause of hemoptysis.<sup>2</sup> In ambulatory settings of countries without limited resources, hemoptysis is often caused by acute respiratory infections, chronic obstructive pulmonary disease, cancer, and bronchiectasis.<sup>2,10,11</sup> However, 20% to 50%

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of cases are cryptogenic, with no cause found on computed tomography (CT) or bronchoscopy.<sup>3-5</sup>

The etiology of hemoptysis often determines the source of bleeding. In 90% of cases of severe hemoptysis requiring treatment, bleeding is from the bronchial arteries.<sup>4-6</sup> Bleeding from the pulmonary arteries (5%) and nonbronchial systemic arteries (5%) is less common.<sup>4,6</sup> Bronchial arteries supply the intrapulmonary airways and are connected to pulmonary arteries by anastomoses.<sup>4-6</sup> When pulmonary arterial perfusion is impaired (e.g., pulmonary embolism, vasculitis, hypoxic pulmonary vasoconstriction), increases in bronchial arterial flow result in greater flow through the anastomoses, which can hypertrophy, become thin-walled, and break into alveoli and bronchi, causing hemoptysis.<sup>5,6</sup> Bleeding from pulmonary arteries usually results from pseudoaneurysms that are created by erosion of the artery caused by the destruction of nearby pulmonary parenchyma from chronic inflammation (e.g., cancer, tuberculosis, aspergillosis/mycetoma, lung abscess, trauma [e.g., Swan-Ganz catheter placement]).4,5,8 In inflammatory states, angiogenic growth factors cause neovascularization and recruitment of collateral vessels from nearby nonbronchial systemic arteries, which form anastomoses with the pulmonary arterial circulation that are fragile and can rupture into airways, causing hemoptysis.5,6,8,14

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#### TABLE 1

## Differential Diagnosis of Hemoptysis Pulmonary: Bronchial tumors, carcinomas, meta

Pulmonary: airway/tracheo- bronchial	Bronchial tumors, carcinomas, metastases Bronchiectasis (cystic fibrosis) Bronchitis (viral, bacterial [ <i>Streptococcus pneu- moniae, Haemophilus influenzae, Moraxella catarrhalis</i> ]) Foreign body Trauma (hematoma, fistula)	Vascular	Aneurysms, pseudoaneurysms (tho- racic artery, bronchial artery, aorta) Arteriovenous malformations Artery rupture (pulmonary artery, tho- racic artery) Bronchial telangiectasia, hemangioma Bronchovascular fistula		
Pulmonary: parenchymal	InfectiousFungal infections (mycetomas [aspergillosis], paragonimiasis)LeptospirosisLung abscessParasitic diseasesPneumoniaTuberculosis, nontuberculous mycobacteriaRheumatologic diseasesAnti-glomerular basement membrane disease (Goodpasture syndrome)Antiphospholipid syndromeBehçet diseaseGranulomatosis with polyangiitis and micro- scopic polyangiitis (Wegener granulomatosis)		Dieulafoy lesion Pulmonary embolism/infarction Pulmonary hypertension Pulmonary veno-occlusive disease		
		Cardiac	Pulmonary edema (e.g., heart failure, mitral stenosis, congenital heart disease) Right-sided endocarditis		
		Latrogenic	Medication: anticoagulation, thrombolytic/fibrinolytic agents, anti- angiogenics (bevacizumab [Avastin]) Postprocedural: lung biopsy, heart catheterization, endoscopic lung volume reduction, pulmonary artery catheterization, bronchoscopy, airway stent, endotracheal tube erosion		
	Henoch-Schönlein purpura Microscopic polyarteritis Mixed cryoglobulinemia Sarcoidosis	Miscellaneous	Coagulopathy Thoracic/pulmonary endometriosis (catamenial hemoptysis) Thrombocytopenia		
	Systemic lupus erythematosus Takayasu arteritis Other Acute lung allograft rejection Cocaine inhalation Diffuse alveolar damage Idiopathic pulmonary hemosiderosis Lung contusion Lymphangiomyomatosis Pulmonary capillary hemangiomatosis	Pseudohe- moptysis	Gastrointestinal source (hematemesis): ulcer, gastritis, variceal bleed <i>Serratia marcescens</i> (gram-negative bacterium that produces a red pigment) Upper respiratory airway source		

Information from references 1, 3-6, and 9.

#### Initial Evaluation

Massive hemoptysis, previously defined as a specific volume of expectorated blood within a particular amount of time, has transitioned to a more functional definition focused on the effects of the bleeding.<sup>3-6</sup> The definition has shifted because of the difficulty in quantifying the volume of hemoptysis.<sup>1,4</sup> Clinical factors such as the rate of bleeding, the patient's ability to maintain a patent airway (dependent on the rate of blood clearance, internalized bleeding, airway obstruction, and respiratory status), and the patient's physiologic reserve (a function of hemodynamic stability, cardiopulmonary reserve, and risk of recurrent bleeding) are more important than volume.<sup>4,5</sup> The mortality rate from untreated massive hemoptysis is greater than 50%.<sup>8</sup> The most immediate life-threatening risk is usually asphyxia due to airway obstruction, rather than exsanguination; therefore, any degree of hemoptysis causing cardiovascular collapse should be considered life-threatening.<sup>5,6</sup>

#### HISTORY AND PHYSICAL EXAMINATION

Initial evaluation of hemoptysis includes a primary assessment to ensure the patient's stability and to identify

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#### Incidence of Etiologies of Hemoptysis in Representative Studies

Etiologies	Outpatient (%)	Inpatient (%)	Limited-resource country, inpatient (%)	Pediatric (%)
Aspergillosis	0.02	1.2		_
Asthma	3.2	-	-	-
Bronchiectasis	1.0	6.9	9.3	-
Cancer	4.0	17.8	6.25	7
Cardiac/pulmonary edema	0.2	4.6	1.56	11
Chronic obstructive pulmonary disease	2.5	-	-	-
Coagulopathy/anticoagulation	0.04	13.5	-	-
Cryptogenic/idiopathic	-	48.9	1.56	20
Pulmonary embolism	0.8	2.8	-	-
Respiratory infections	18.7	23.1	10.7	65
Tuberculosis	0.2	2.5	65	-

Information from references 10-13

#### TABLE 3

#### **Differentiating Hemoptysis from Pseudohemoptysis**

Etiology	Hemoptysis	Pseudohemoptysis					
	Cardiorespiratory	Gastrointestinal	Upper respiratory (mouth, nose, throat)	Serratia marcescens			
Associated symptoms and findings	Cough, dyspnea, chest pain Anemia is rare	Abdominal pain/tenderness, nau- sea/vomiting, black/tarry stools, history or signs of chronic hepatic disease, chronic nonsteroidal anti- inflammatory drug use, heavy alcohol use, history of peptic ulcer disease Anemia frequently associated	Bleeding in oral cavity or nasal fossa (epi- staxis, bleeding gums, gingivitis, telangiecta- sias, ulcers, varices)	Recent hospitaliza- tion, mechanical ventilation, pres- ence of invasive device, recent procedure			
Characteris- tics of blood	Bright red, foamy Alkaline pH	Coffee ground (dark brown/black), mixed with food particles, present in nasogastric aspirate Acidic pH	Bright red Also present in upper respiratory tract	No red blood cells in sputum			
Possible diagnostic tests	Chest radiography, computed tomography, computed tomography angiography, bronchoscopy	Esophagogastroduodenoscopy	Nasopharyngoscopy	Positive culture			
Information fro	m references 3 and 4						

Information from references 3 and 4.

life-threatening hemoptysis. This involves evaluating signs of airway obstruction and respiratory failure such as dyspnea, tachypnea, increased work of breathing, wheezing, cyanosis, altered mental status and hypoxia, and signs of hemodynamic instability, such as hypotension and tachycardia.<sup>4,6</sup> These findings require a transfer to an emergent or intensive care setting where workup can immediately follow airway and hemodynamic stabilization.

In cases of non-life-threatening hemoptysis where the clinical timeline and coexistent symptoms allow for a complete history and physical examination, goals of the initial evaluation include confirming the hemoptysis, locating the site of bleeding, and determining the etiology of the bleeding.

The confirmation of hemoptysis requires distinguishing it from pseudohemoptysis (*Table 3*<sup>3,4</sup>). This may be accomplished through direct observation of bleeding or, based on accompanying symptoms, the appearance of blood, and patient comorbidities. The oral cavity and nasal fossa must be examined to ensure the bleeding is subglottic, noting that nasal or gingival bleeding overnight may result in hemoptysis the following morning. Occasionally, endoscopic evaluations, which may include nasal endoscopy and

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#### TABLE 4

upper gastrointestinal endoscopy, may be needed to confirm hemoptysis vs. pseudohemoptysis.

History and physical examination should focus on determining the etiology of bleeding (Table 4).1 The presence of symptoms suggestive of infection; recent surgical procedures; administration of anticoagulant or antiplatelet medications; or a known history of tuberculosis, malignancy, an autoimmune condition, or chronic lung disease may suggest a likely etiology. Factors such as recent travel, immobilization, and a family history with clotting disorders and a history of bleeding may further indicate etiologies. Physical examination findings may assist in determining the etiology but may suggest other systemic disease processes such as ecchymosis, clubbing, synovitis, or dermatologic signs of autoimmune disease. It is important to determine the cause of bleeding even if it has stopped because management includes treatment of the underlying etiology.6,8

#### DIAGNOSTIC EVALUATION

*Figures 1 and 2* outline a recommended diagnostic approach to the patient presenting with nonmassive and massive hemoptysis, respectively.<sup>5,6</sup> Laboratory evaluation for underlying coagulopathy should be obtained and additional laboratory workup should be based on clinical suspicion of other contributors (*Table 5*<sup>1,3,6</sup>).

The American College of Radiology appropriateness criteria for initial imaging for nonmassive

hemoptysis include chest radiography, chest CT with intravenous contrast, and chest CT angiography with intravenous contrast.<sup>2</sup> Posteroanterior and lateral chest radiography is a good initial test for most cases of hemoptysis because it is readily available, quick, and inexpensive.<sup>3,5</sup> Chest radiography may demonstrate pneumonia, cavitary lesions, abscess, masses, or alveolar opacities due to alveolar hemorrhage<sup>5,6</sup>; however, malignancy may not be found on chest radiography.15 There is evidence on the utility of portable posteroanterior chest radiography often performed in patients who are unstable. Although chest radiography may show if bleeding is focal or diffuse,<sup>5</sup> it is less sensitive than CT or CT angiography for determining the site and etiology of the bleeding. Some causes of hemoptysis may not produce changes on chest radiography.16 Therefore, if no cause is found on chest radiography, further evaluation is necessary.<sup>3,5</sup>

After chest radiography, there is no consensus on whether CT or bronchoscopy should be performed first to determine the etiology of hemoptysis; however, CT has become the preferred modality.<sup>2</sup> CT and bronchoscopy have similar

#### History and Physical Examination Findings That Suggest the Etiology of Hemoptysis

	Suggested diagnoses/etiology			
Clinical clues				
Anticoagulant use	Coagulatory cause			
History of cirrhosis, hepatic disease, or renal disease				
History of thrombocytopenia				
Personal or family history of bleed- ing disorders				
Symptoms or signs of bleeding in other areas of the body				
B symptoms (fever, weight loss)	Cancer, tuberculosis, rheumato-logic disease			
Cough, sputum production	Bronchitis, chronic obstructive pulmonary disease, bronchiecta- sis, pneumonia, tuberculosis			
Fever	Bronchitis, pneumonia, lung abscess, pulmonary embolism, tuberculosis, neoplasm			
History of heart disease (valvular, heart failure)	Pulmonary edema			
Personal or family history of venous thromboembolism or thrombophilia Recent immobilization or flight Recent surgery	Pulmonary embolism			
Smoking history	Bronchitis, chronic obstructive pulmonary disease, cancer, bronchiectasis			

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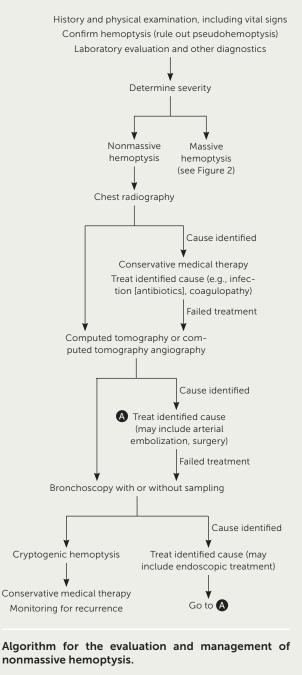
effectiveness for identifying the site of bleeding, but CT is more effective for ascertaining the etiology.<sup>17,18</sup>

Compared with chest radiography, chest CT with intravenous contrast is more sensitive for determining the site and etiology of the bleeding *(eTable A)*. CT angiography with intravenous contrast accurately identifies arteries that may be the source of bleeding and allows for detection of a pulmonary embolism.<sup>4,5</sup> Although hemoptysis usually originates from the bronchial arteries, pulmonary and nonbronchial systemic arteries should also be visualized to guide proper embolization.<sup>2</sup> Although CT with intravenous contrast and CT angiography with intravenous contrast are similarly effective at diagnosing the site and etiology of the bleeding, CT angiography is more helpful for preprocedural planning if embolization will be performed.<sup>2,19,20</sup>

Bronchoscopy can be diagnostic and therapeutic,<sup>3,4</sup> and is most helpful for detecting endobronchial lesions.<sup>21</sup> Bronchogenic carcinomas are found in 9.6% of patients with hemoptysis and normal chest radiography.<sup>15</sup> Bronchoscopy can also evaluate the bronchial mucosa; however, changes

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#### FIGURE 1

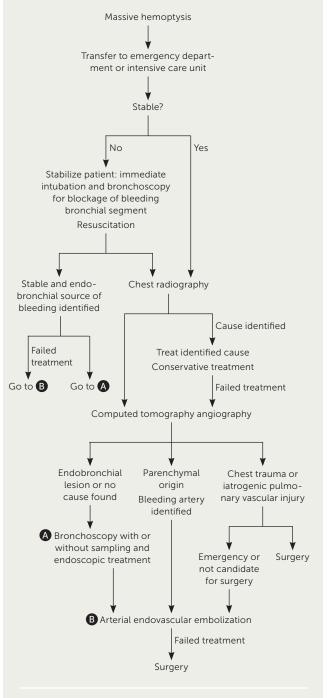


Information from references 5 and 6.

are nonspecific.<sup>4</sup> Bronchoscopy allows for sampling for tissue pathology and microbial tests.<sup>3</sup>

When used, rigid bronchoscopy can secure the airway and ventilate the patient; this may be required for massive hemoptysis. Rigid bronchoscopy also allows for the removal of blood or foreign bodies and tumor debulking. However, rigid bronchoscopy is performed in the operating room under general anesthesia and can access only proximal airways unless a flexible scope is inserted to perform a flexible

#### **FIGURE 2**



### Algorithm for the evaluation and management of massive hemoptysis.

Information from references 5 and 6

bronchoscopy. Flexible bronchoscopy can be performed at the bedside in the intensive care unit (ICU; with sedation rather than anesthesia), and can access lower airways, but intubation beforehand is needed if airway management is required.<sup>3,14</sup>

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#### TABLE 5

#### **Diagnostic Tests for Hemoptysis**

Tests for all patients	Indications			
Complete blood count	Evaluate for anemia* Leukocytosis can point to infectious or inflammatory cause Rule out thrombocytopenia as cause			
Complete metabolic panel	Evaluate kidney function before use of imaging with contrast Hepatic abnormalities can cause platelet dysfunction and coagulopathy			
Prothrombin time/partial throm- boplastin time	Determine coagulation status In patients with history of coagulop- athy or anticoagulant use			
Vital signs, including pulse oximetry	Evaluate hemodynamic stability and oxygenation status			
Tests to consider				
Arterial blood gases	To determine impact of hemoptysis on oxygenation and ventilation			
Blood culture	Concern for infectious cause			
Blood type and crossmatch	If massive hemoptysis or anemia			
B-type natriuretic peptide	Concern for congestive heart failure			
Echocardiography	Concern for cardiac cause, pulmo- nary hypertension			
Electrocardiography	Concern for cardiac cause or pulmo- nary embolism			
Immunologic antibodies (antineutrophil cytoplasmic anti- bodies, antinuclear antibodies, double-stranded DNA antibodies, anti-glomerular basement mem- brane antibody, anticardiolipin)	Concern for immunologic/rheuma- tologic/vasculitic disease			
Inflammatory markers	Concern for inflammatory condition			
Interferon-gamma release assay	Concern for tuberculosis			
Spirometry	Active hemoptysis is absolute contraindication			
Sputum cytology	Concern for malignancy			
Sputum Gram stain/culture, acid-fast bacillus, fungal cultures	Concern for infectious cause			
*-Acute episodes often do not have	anemia: life-threatening danger is from			

\*-Acute episodes often do not have anemia; life-threatening danger is from asphyxia and not from blood loss.

Information from references 1, 3, and 6.

A therapeutic scope also allows for the removal of blood or foreign bodies. To determine the site of bleeding, active bleeding must be visualized. This is more likely to occur during or within 24 to 48 hours of active hemoptysis.<sup>4</sup> Bronchoscopy performed in addition to CT may increase sensitivity for the site of bleeding and may also identify etiology of bleeding when none is found on CT.<sup>22</sup>

#### Management

The severity of hemoptysis should determine the setting for evaluation and management. Blood-streaked sputum may be managed in an outpatient setting, whereas gross hemoptysis generally should be managed in the emergency department or inpatient setting.<sup>4</sup> Outpatient treatment may be considered in patients who are in stable condition, and a suspected cause can be followed up in an outpatient setting, provided the bleeding has stopped. Antitussive medications can assist in controlling coughing, which may trigger continued hemoptysis, and etiology-specific treatment (e.g., antibiotics if an infection is suspected) should be administered, with repeat evaluation in 24 to 48 hours.<sup>4</sup>

Patients with massive hemoptysis, hemodynamic instability, or airway compromise should be managed in an ICU with access to radiologic, endovascular, bronchoscopic, and surgical care.<sup>4,6</sup> *eTable B* lists other indications for ICU admission. *Table 6*<sup>1</sup> shows a model predicting in-hospital mortality that can aid in the decision about ICU admission.<sup>23</sup>

During active bleeding, patients should be placed on strict bed rest in a lateral decubitus position on the side of the bleeding and allowed nothing by mouth.<sup>4,7</sup> Patients should have their vital signs, including oxygenation, monitored closely and intravenous access maintained. If needed, patients should be given supplemental oxygen.4,7 Airway protection, with intubation and bronchial blockage by rigid bronchoscopy, and hemodynamic stabilization are important. Peripheral bleeding, pulmonary isolation by selective bronchial blockage, tamponade, or a balloon catheter prevents blood from the affected area from flowing into other airways.<sup>3,4</sup> There are limited data for antifibrinolytics, such as tranexamic acid, but they can be considered in the treatment of severe hemoptysis to reduce bleeding volume and time, and in nonmassive

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#### SORT: KEY RECOMMENDATIONS FOR PRACTICE

<b>Clinical recommendation</b>	Evidence rating	Comments
Chest radiography should be performed as part of the initial evaluation of patients with hemoptysis. <sup>2,3,5</sup>	с	Expert opinion
Computed tomography or computed tomography angi- ography with intravenous contrast should be performed to determine the etiology of hemoptysis when no cause is found on chest radiography. <sup>2,17,19</sup>	С	Retrospective cohort studies showing that computed tomography with intravenous contrast is more effective in determining site and etiology of bleeding compared with bronchoscopy in patients with hemoptysis
Bronchial arterial embolization is the treatment of choice in patients with massive hemoptysis, and in patients with nonmassive hemoptysis with a bleeding artery identified on computed tomography angiography. <sup>27,8</sup>	С	Retrospective studies showing better outcomes of patients with hemoptysis who undergo bronchial arte- rial embolization compared with conservative treatment

A = consistent, good-quality patient-oriented evidence; B = inconsistent or limited-quality patient-oriented evidence; C = consensus, disease-oriented evidence, usual practice, expert opinion, or case series. For information about the SORT evidence rating system, go to https://www.aafp.org/afpsort.

hemoptysis to reduce bleeding volume, further intervention risk, and the length of hospital stay.<sup>3,24-27</sup>

Surgery has a high mortality risk (2% to 18%), which increases to 25% to 50% during active hemorrhage and emergencies. This is due to a high risk of complications, including perioperative bleeding, asphyxia, bronchopleural fistula, and respiratory failure.<sup>3-5,8</sup> Surgery is the treatment of choice only in cases of chest trauma and iatrogenic pulmonary artery rupture.<sup>5</sup> Surgery is also performed in patients with hemoptysis refractory to other options or as a definitive treatment after a patient has been stabilized.<sup>3</sup>

Arterial embolization is the treatment of choice for massive or recurrent hemoptysis (*Figure 2<sup>5,6</sup>*) and is increasingly being used for nonmassive hemoptysis because it is effective and minimally invasive.<sup>2,4,7,8</sup> To prevent a recurrence, all pathologic arteries must be embolized.<sup>4</sup> Bronchial arterial

#### TABLE 6

#### Predictors of In-Hospital Mortality in Patients With Hemoptysis

Chest radiography on admission shows involvement of 2 or more quadrants (1 point)								
Chronic alcoholism (1 point)								
Pulmonary artery involvement (1 point)								
Aspergillosis (2 points)								
Malignancy (2 points)								
Mechanical ventilation required (2 points)								
Score Mortality	0 1%	1 2%	2 6%	3 16%	4 34%	5 58%	6 79%	7

**Note:** Patients with a score greater than 2 should be admitted to the intensive care unit, and those with a score greater than 5 may require urgent interventional radiology.

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embolization is most commonly performed (75%) because bronchial arteries are the most common source of bleeding and most amenable to treatment.<sup>8</sup>

The technical success rate of embolization is 81% to 100%,<sup>28,29</sup> with failure more likely in the presence of nonbronchial systemic collaterals and bronchopulmonary shunts.<sup>20</sup> The clinical success rate, as defined by the cessation of bleeding, is 70% to 99%.<sup>28</sup>

#### Prognosis

For mild hemoptysis, recurrences affect 19% of patients (more if medically managed), with 24% occurring in the first three months and 73% in the first two years. Risk factors for recurrence include aspergillosis, nontuberculous mycobacterial infection, smoking, and active bleeding or blood clots on bronchoscopy.<sup>7</sup> The mortality rate from mild hemoptysis

is 0.3%.<sup>7</sup> Moderate and severe hemoptysis, oozing and active bleeding on bronchoscopy, and smoking are associated with higher mortality.<sup>30</sup>

Embolization symptomatically treats bleeding; therefore, treatment of the underlying disease is often needed to prevent rebleeding.6,8 After bronchial arterial embolization, the rate of rebleeding is high (9.8% to 57.5%), with a median time to recurrence of six months to one year.28,31 Patients who have no recurrence within three years have a good prognosis and are less likely to rebleed, but patients who rebleed tend to have multiple recurrences.<sup>31,32</sup> Risk factors for rebleeding after arterial embolization include aspergillomas, tuberculosis, malignancy, greater severity of hemoptysis, and oozing or active bleeding on bronchoscopy.3,6,28,30 Early recurrences are due to incomplete embolization, and later recurrences are due to recanalization of embolized arteries or recruitment of new arteries.<sup>28,32</sup> Recurrences are usually treated with repeat embolization,

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often of nonbronchial systemic or pulmonary arteries, or surgery.<sup>2,28,32</sup> Repeat embolizations help manage long-term hemoptysis, but surgery is often needed for definitive treatment after multiple embolizations.<sup>28</sup>

This article updates previous articles on this topic by Earwood and Thompson<sup>1</sup> and Bidwell and Pachner.<sup>33</sup>

**Data Sources:** PubMed and OVID were searched using the key terms hemoptysis, non-massive hemoptysis, mild hemoptysis, severe hemoptysis, computed tomography (CT), bronchoscopy, bronchial artery embolization, prognosis, and mortality from 2010 to 2021. Also searched was the Cochrane database. Search dates: March 2021 and September 2021.

#### **The Authors**

**DAVID O'GUREK, MD, FAAFP,** is an associate professor and interim chair of the Department of Family and Community Medicine at the Lewis Katz School of Medicine at Temple University, Philadelphia, Pa.

HIU YING JOANNA CHOI, MD, is an assistant professor and clerkship director of the Department of Family and Community Medicine at the Lewis Katz School of Medicine at Temple University.

Address correspondence to David O'Gurek, MD, FAAFP, Temple University Lewis Katz School of Medicine, 1316 W. Ontario St., Philadelphia, PA 19140 (email: david.o'gurek@tuhs.temple. edu). Reprints are not available from the authors.

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